

The New Zealand Institute for Plant & Food Research Limited

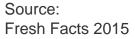
The New Zealand Grape & Wine Research Programme (GWRP)

Damian Martin October 2017

Wine is New Zealand's largest horticultural export

Horticultural exports 2015 (\$ million, fob)

				Kiwifrui	Wine Wine
1001-12-000	Apples (fresh & processed)				
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and the same	Other processed	a fruit & nuts			
	Avocados		()		
	Potatoes (fresh,		ed)		
	eas (frozen, drie	d +)			
0	nions				
Ve Ve	getable seeds				
Sq Sq	uash				
	mmerfruit (cherr	ies, apricots +)			
	rryfruit (fresh, fre				
	ner seeds, plants				
	ans (frozen & drie				
	ner frozen vegeta				
	er veg. (proc & j				
Carrot (fresh, frozen, juiced)				12	
Sweetcorn (frozen, dried +)					
	er fruit (fresh & j				
Jam		uiceui			
				(\$ million, fob)	
Capsicums & pimento				Source: Statistics New Zealand	
	ers, foliage & m			Source: Statistics Net	w Zealand
Uthe	er fresh vegetabl	es			
	200	000		1000	150
	300	600	900	1200	1500







New Zealand's largest horticultural export

June 16 year \$1.57B 6th largest export sector National GWRP budget of ca. \$7.0M

Key partners:

- » New Zealand Winegrowers (NZW)
- » Plant & Food Research
- » University of Auckland (UoA)
- » Lincoln University
- NZWRC Pinot noir bid recently approved Members rate R&D most valued NZW service^{*}



Key wine sector risks

- Availability of irrigation water in dry years
- » Key competitors (Chile, SA) closing the style/quality gap
- » Frequency of extra warm vintages (i.e. 1998)
- Increasing production costs
- Short commercial vineyard life spans (trunk disease, virus)
- » Biosecurity



Glassy winged sharp shooter + Xylella







Authentic and Distinctive Wines

- 1. Protecting what differentiates NZ wines from international competition
- » Identifying key components of aroma, flavour and mouthfeel
- » Establishing roles of terroir, seasonality, viticultural and winemaking practices
- Develop novel tools to decouple flavour from sugar in grapes
- » Te Ao Māori values are adapted into culturally and ecologically responsible viticulture practices



Authentic and Distinctive Wines

Grape harvest and handling technologies Desynchronising flavour and sugar Vine management for flavour Microbes beyond the soil Exploiting NZ fungal communities for winemaking Integrating habitats in the vineyard ecosystem







Advancing Viticulture

- 2. Maintain/enhance the international competitiveness of NZ viticulture
- Predicting the timing of key phenological stages and forecast potential yield
- Provide vineyard and winery strategies to accomplish consistent yields and quality

Protect the vineyard environment through the application of defensible viticultural practices



Advancing Viticulture

Vinefacts services

Grapevine phenology modelling

Xylem and Phloem fluxes

Reliable yield prediction by incorporating historical data into APSIM







Vineyard Health

3. Improve vine, crop and vineyard ecosystem health

New knowledge of bunch fungal diseases is used to develop control tools and vineyard practices

- Control systems for existing terminal disease vectors and tools to enhance biosecurity readiness and response
- Cost-effective management practices for terminal vine diseases



Vineyard Health

Semiochemicals for viticulture Enhanced conventional control Botrytis fungicide resistance Powdery mildew resistance and model validation Virus/vector management Vineyard ground cover Mealybug biocontrol



Vineyard Health

Trunk disease model system GTD transition from latency to disease GTD molecular detection methods Understanding AMFs in grapevines Understanding xylella risk in NZ Novel kairomones for invasive grapevine moths Exploring natural enemies for GWSS in NZ





Grape Genetic Improvement

- 4. New clones with traits to enhance vineyard performance
- » Establishing a Vitis genetic resource for genetic studies
- » More efficient grapevine TE activation & mobilisation
- » Grape gene assembly and trait inheritance research
- » Establishing populations of advanced selections
- » Rootstock improvement



NZ Winegrowers Research Centre

New governmental "Regional Research Institute" initiative

- NZ Winegrowers successful application for NZ Winegrowers research Centre
- National focus for wine research based in Marlborough
- MBIE funding of \$12.5 million over four years and support from Marlborough District Council
- Cutting-edge science, research and development to benefit NZ's wine industry
- Strengthen relationships between growers, wineries and researchers Put the wine industry in a strong position for future growth



NZ Winegrowers Lighter Wines

"Position New Zealand as number 1 in the world for high quality, lower alcohol and lower calorie wines"

Primary Growth Partnership Programme

- » Market research and sensory analysis
- » Tools for vine management and winemaking

NZW + 18 co-investing wine companies + MPI Key research providers Plant & Food Research and UoA \$17 million total investment over seven years Benefit to NZ of \$285 million by 2023



NZ Winegrowers Vineyard Ecosystems

"the resilience and profitability of the NZ wine industry has been improved through increased vineyard longevity"

- NZW + Ministry for Business Innovation & Employment Partnership (50:50 investment)
 - » Mix of stretchy science (MBIE) and applied outcomes (NZW)

Key research providers Plant & Food Research and UoA

\$7 million total investment over 7 years

Improve vineyard commercial lifespan

by 5-10 years

Reduce reliance on synthetic herbicides



NZWRC Pinot noir

"Growing returns through dissociating quality from productivity in NZ Pinot noir production"

Key research providers PFR, LU and UoA

\$9.3 million MBIE total investment over 5 years

Disrupt the seesaw link between

productivity and quality

Drive export growth

Grow production of Pinot noir wines in multiple NZ regions



ACKNOWLEDGEMENTS

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New Zealand Winegrowers



Foundation for Research Science and Technology

Many thanks also to the whole team at the MRC for their assistance



Thank you

Acknowledgements

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